



## **MANAGING E-DISCOVERY FOR ALL TYPES OF CASES**

**Rainier Square Conference Center, 1301 Fifth Avenue, 3<sup>rd</sup> Floor Atrium, Seattle  
December 10, 2010**

### **6.25 General and 1.00 Ethics for a total of 7.25 CLE Credits Approved**

Managing E-Discovery for All Types of Cases is for those who want to learn to handle e-discovery in litigation of all types, state and federal, big and small. Practitioners can expand their technical and legal knowledge, and gain insight into emerging e-discovery issues. Presenters include providers of technical support services, judges, in-house and outside counsel. The program will offer both legal context and practical advice on topics including:

- Effective communication with IT personnel and vendors;
- *Best* practices for case management;
- New search technology and search approaches;
- Protection of privileged information;
- Washington State law's approach to e-discovery;
- *New* state rules ER 502 and CR 26(b)(6)
- An update on *ethics* issues specific to ESI;
- Particular concerns of in-house counsel, including cost containment;
- Social networking sites;
- Perspectives from the *Bench* on the conduct of discovery.

#### **AGENDA**

**8:25-8:30am**

#### **Welcome and Introduction**

Program Chair: Todd L. Nunn, K&L Gates

**8:30-9:30am**

#### **Project Planning and Preservation of ESI**

Todd L. Nunn, K&L Gates

- Project planning for e-discovery
- E-Discovery for big and small Cases
- Preservation of ESI

**9:30-10:30am**

#### **Talking IT**

David P. Stenhouse, DS Forensics, Inc.

- Communicating with IT departments to ensure proper preservation and collection of ESI
- Getting behind the buzz words e-discovery: metadata, tiff, load file, and more
- Understanding and best using services offered by vendors regarding e-discovery issues

- 10:30-10:45am Break**
- 10:45-11:15am Document Collections, Processing and Searching**  
Sheila Phillips, K&L Gates
- Practical considerations in collection
  - Processing/Deduplication approaches
- 11:15-11:45am Search Technologies and Approach**  
Nat Byington
- Available and developing search technologies
  - Practical tips on designing search methodologies
  - Recent case law and developments in search
- 11:45-12:00am Discovery of Social Networking Sites**  
Michael Goodfried, K&L Gates
- Discoverability
  - Practical Considerations
- 12:00–1:00pm Lunch on your own**
- 1:00-2:00pm Privilege Considerations and FRE 502**  
Julie Anne Halter, K&L Gates
- Protection of privilege and work product
  - Privilege review
  - ER 502 and CR 26(b)(6)
  - Privilege logs
- 2:00-3:00pm Current Ethical Issues Relating to E-Discovery**  
James T. Yand, Stafford Frey Cooper, PC
- Metadata Mining
  - Competence
  - Confidentiality
- 3:00-3:15pm Break**
- 3:15-4:15pm The Judicial Perspective: Mock Arguments**  
The Honorable Mary Yu, King County Superior Court  
Michael Goodfried and Julie Anne Halter, K&L Gates  
Moderator, Todd L. Nunn, K&L Gates
- Preservation
  - Proportionality
  - Production of Documents
- 4:15-5:15pm Practical Considerations from In-House Counsel**  
Greg Shelton, Physio-Control, Inc.  
Kristin Boraas Carder, Expedia, Inc.  
Elana Matt, T-Mobile  
Helen Bergman Moure, Lex Aperta, PLLC, Moderator
- Hear from in-house counsel on the issues important to them - managing costs, working with outside counsel, cost considerations, risk management, practice types for managing e-discovery aspects of litigation.

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KCBA REGISTRATION FORM

Managing E-Discovery for all Types of Cases

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5 WAYS TO REGISTER!

- WEB http://www.kcba.org/cle/ (secured site)
- CALL CLE Department: 206.267.7057
- EMAIL Complete and email to CLE@kcba.org
- MAIL KCBA CLE, 1200 Fifth Avenue, Suite 600, Seattle, WA 98101
- FAX CLE Dept., 206.267.7099

Electronic Course Materials

We will be distributing course materials to registrants in an electronic format – searchable PDF files that you can download to your computer. Before the program, you will receive an email with instructions on how to download the materials to your computer.

REGISTRATION FEES	PRIORITY - BY 5:00pm, December 8	STANDARD - AFTER 5:00pm, December 8
<b>ATTORNEYS</b>		
___ KCBA Member	\$185	\$195
___ Non-KCBA Member	\$235	\$250
<b>NOT AN ATTORNEY</b>		
___ Non-Attorney Employees of KCBA Members	\$150	\$160
___ General Public/Not an Attorney	\$180	\$195

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Firm/Organization \_\_\_\_\_

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\_\_\_ Check Enclosed ( check # \_\_\_\_\_ payable to: KCBA)

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**IMPORTANT NOTICES**

\*\*Please advise KCBA two weeks in advance of any condition that may impact your participation at the seminar so we may ensure appropriate and comfortable accommodation.

\*\*\* If you must cancel, tuition will be refunded less \$40, if cancellation is received in writing (cle@kcba.org or fax, 206-267-7099) by December 8, 2010. After this date, no refunds will be permitted, however, substitute attendees are welcome.

\*\*\*\*Walk-in registrations are welcome as space permits. Please note that you will receive the instructions regarding downloading your electronic course materials within four days after the program.